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URIGEN PHARMACEUTICALS, INC.

UNITED STATES DISTRICT COURT  
NORTHERN DISTRICT OF CALIFORNIA

MARTIN E. SHMAGIN

Plaintiff,

v.

URIGEN PHARMACEUTICALS, INC.

Defendants.

URIGEN PHARMACEUTICALS, INC.,

Cross-Complainant,

v.

MARTIN E. SHMAGIN, an Individual;  
and DOES 1 through 10, inclusive,

Cross-Defendants.

CASE NO.: 12-cv-2630 JSC  
Hon. Jacqueline Scott Corley

**NOTICE OF SETTLEMENT**

Complaint Filed: May 22, 2012  
FAC Filed: June 1, 2012  
FAC Served: June 15, 2012

TO THE UNITED STATES DISTRICT COURT FOR THE NORTHERN DISTRICT  
OF CALIFORNIA:

Plaintiff and Cross-Defendant Martin E. Shmagin and Defendant and Cross-  
Complainant Urigen Pharmaceuticals, Inc. (the "Parties") hereby report to the Court that  
the Parties have reached a settlement of the entire action and cross-action, with the initial  
settlement payment triggering the authorization to file a Request for Dismissal  
anticipated to occur on or about September 15, 2013. Accordingly, the Parties jointly  
request that the Court continue the hearing currently scheduled for September 12, 2013,  
1:30 p.m., to a date after September 15, 2013, by which time a Request for Dismissal is  
anticipated to be jointly filed by the Parties.

Date: September 11, 2013

DILLINGHAM & MURPHY, LLP

By: /s/ Barbara Harris Chiang  
Barbara Harris Chiang

Attorneys for Plaintiff  
MARTIN E. SHMAGIN

Date: September 11, 2013

JACKSON LEWIS, LLP

By: /s/ Lawrence H. Stone  
Lawrence H. Stone  
Lindsay L. Ryan

Attorneys for Defendant and Cross-  
Complainant  
URIGEN PHARMACEUTICALS, INC.

The case management conference is continued to 9/19/13 at 1:30 p.m.

Dated: 9/11/13

